

**- Convenience translation from Hebrew -
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OIL REFINERIES LTD

T126

Number at Registrar: 520036658

The Corporation's securities are listed for trading on the Tel Aviv Stock Exchange

Public

Shortened name: Oil Refineries

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Messrs
Securities Authority
www.isa.gov.il

Messrs
Tel Aviv Stock Exchange Ltd.
www.tase.co.il

Reporting on the Status of a Corporation's Liabilities by Due Date

Section 36a of the Securities Law – 1968

Period of report: 30/09 Present year 2008

The following are details of status of the Corporation's liabilities by due dates:

a. Bonds issued to the public by the reporting corporation and held by the public ("Solo" statements) (in NIS thousands)

Payments of Principal									Gross Interest Payments (without tax withholdings)
	Index-Linked Shekel	Index-Unlinked Shekel	Euro	Dollar	-	-	-	Other	
1 st year	0	0	0	0	0	0	0	0	97,374
2 nd year	0	0	0	0	0	0	0	0	97,374
3 rd year	0	0	0	0	0	0	0	0	97,374
4 th year	0	166,667	0	0	0	0	0	0	94,666
5 th year & after	1,387,310	333,333	0	0	0	0	0	0	212,483
Total	1,387,310	500,000	0	0	0	0	0	0	599,271

b. Private bonds and non-bank credit, excluding bonds or credit given by the corporation's parent company, a shareholder in it, companies controlled by any of them or controlled by the Corporation – on the basis of separate financial statements of the Corporation ("Solo" statements) (in NIS thousands)

Payments of Principal									Gross Interest Payments (without tax withholdings)
	Index-Linked Shekel	Index-Unlinked Shekel	Euro	Dollar	-	-	-	Other	
1 st year	95,373	0	0	3,586	0	0	0	0	28,998
2 nd year	96,950	0	0	3,586	0	0	0	0	23,345
3 rd year	96,949	0	0	3,586	0	0	0	0	17,830
4 th year	96,949	0	0	3,586	0	0	0	0	12,423
5 th year & after	157,005	0	0	1,793	0	0	0	0	21,698
Total	543,226	0	0	16,137	0	0	0	0	104,294

c. Bank credit from banks in Israel ("Solo" statements) (in NIS thousands)

Payments of Principal									Gross Interest Payments (without tax deductions)
	Index-Linked Shekel	Index-Unlinked Shekel	Euro	Dollar	-	-	-	Other	
1 st year	0	491,406	0	804,901	0	0	0	0	54,525
2 nd year	0	0	0	312,736	0	0	0	0	38,360

3 rd year	0	0	0	0	0	0	0	0	0
4 th year	0	0	0	0	0	0	0	0	0
5 th year & after	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

h. Total bank credit balances, non-bank balances and bonds of all the subsidiaries, excluding reporting corporations and excluding data of the reporting corporation included in Tables a to d above (in NIS thousands)

Payment of Principal									Gross Interest Payments (without tax withholdings)
	Index-linked Shekel	Index-Unlinked Shekel	Euro	Dollar	-	-	-	Other	
1 st year	0	0	21,062	33,207	0	0	0	0	56,337
2 nd year	0	0	19,828	31,640	0	0	0	0	40,061
3 rd year	0	0	19,828	31,640	0	0	0	0	37,999
4 th year	0	0	19,828	31,640	0	0	0	0	36,035
5 th year & after	460,740	0	53,504	232,796	0	0	0	0	137,047
Total	460,740	0	134,050	360,923	0	0	0	0	307,479

1. Total credit balances given to the reporting corporation by the parent company or a controlling shareholder and balances of bonds that the reporting corporation issued held by the parent company or the controlling shareholder - 00
2. Total credit balance given to the reporting corporation by companies controlled by the parent company or a controlling shareholder and which are not controlled by the reporting corporation, and the balances of bonds that the reporting corporation issued which are held by companies controlled by the parent company or a controlling shareholder and which are not controlled by the reporting corporation - 00
3. Total credit balance given to the reporting corporation by subsidiaries and balances of bonds that the reporting corporation issued held by subsidiaries - 124,555

Remark: All the figures are in NIS thousands.

The reference numbers of the previous documents on the subject (these documents are not to be included by reference).

Previous names of the reporting entity:

Updating Date of Form Structure: 25 November, 2008

Name of person reporting electronically: Mordoch Eliyahu, Position: Advocate/ Legal counsel, Name of employer:

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